

Money:Tech Conference



"An astute observer can note the faint signals of the coming future, extrapolate from them, and begin to divine the business implications."

TIM O'REILLY

The O'Reilly Money:Tech Conference is the preeminent event examining the impact technology has on trading, finance, and investing. Money:Tech will showcase tools, techniques, and technologies; provide a forum for leading edge viewpoints; offer a launch pad for new products; and deliver a first look at industry trends that everyone will be talking about. An in-depth look into the space where Wall Street meets Web 2.0, Money:Tech will raise the level of conversation around technology advances in the investment industry.

Money:Tech 2009 will showcase new kinds of technology and data coming to light in today's increasingly networked world, providing a foundation for insight and value creation.

The O'Reilly Money:Tech Conference program will be loosely organized around these ideas:

- Big Data: Using the Internet to find and harvest new and useful data sets to extract value
- Visualization/Analytics: Tools, techniques, and applications that make it easier to spot useful patterns, trends, and information
- Research is Everywhere: Who are the new research players and what are they offering?
- Prediction Markets: The pluses and minuses of prediction markets
- Collective Intelligence: Drawing inferences, trends, and decisions from the crowd via tools, techniques, web sites, and applications

Audience Profile: Hedge fund managers, day traders, professional investors, financial entrepreneurs, technologists, research experts, VCs, high-profile thought leaders, web entrepreneurs, hackers and designers, inventors and innovators, community leaders, CXOs, business developers and strategists, financial evangelists and activists, equity/financial/investment analysts

Past Money:Tech sponsors and exhibitors include:

Agoracom, Dow Jones, Capital IQ, Connotate, Gerson Lehrman Group, Good Morning Research, Kapow Technologies, Majestic Research, PredictWallStreet, Thomson Financial, TradeKing, Yahoo! Finance, Yoonew, and Zecco

Expected Attendance: 500-700

Two-day Exhibit Hall: February 5-6, 2009

Sponsorship Packages

The O'Reilly Money:Tech Conference sponsorship packages are designed to give you maximum exposure to a sophisticated audience in an intimate setting.

Diamond Sponsorship: (limit 3) Top Tier Sponsorship at Money: Tech

- 15 minute Plenary Keynote (pending speaker/content approval by program chairs)
- Recognition by program chairs, Paul Kedrosky & Rob Passarella
- Exhibit Hall Booth, including carpet, electricity, & Internet
- 12 Conference Passes (sessions only)
- Two-page, full color ad in the printed event guide (subject to deadline)
- Exclusive logo on attendee bag (subject to deadline)
- Online banner ad: Your 728 x 90 static banner ad will rotate on the conference web site
- Company name, logo, 100-word description, and link in event guide and listing on the conference web site (event guide subject to deadline)
- Ability to send email to attendee opt-in list for one pre-event and one post-event communication
- First chance for lanyard sponsorship (additional investment; sponsor provides lanyards)
- Sponsor designation in outbound marketing & PR announcements
- Attendee bag insert (subject to deadline)
- Access to pre-event press and analyst list
- Use of press meeting room for one private press event (available on first-come, first-served basis)
- Opportunity to host private reception (sponsor responsible for costs)

Platinum Level Sponsorship: (limit 4)

- 5 minute Plenary Keynote (pending speaker/content approval by program chairs)
- Exhibit Hall Booth, including carpet, electricity, & Internet
- 8 Conference Passes (sessions only)
- Full page, full color ad in the printed event guide (subject to deadline)
- Company name, logo and 75-word description and link in event guide and listing on the conference web site (event guide subject to deadline)
- Ability to send email to attendee opt-in list for one pre-event and one post-event communication
- Sponsor designation in outbound marketing & PR announcements
- Attendee bag insert (subject to deadline)
- Access to pre-event press and analyst list
- Use of press meeting room for one private press event (available on first-come, first-served basis)
- Opportunity to host private reception (sponsor responsible for costs)

Gold Level Sponsorship: (unlimited)

- Exhibit Hall Booth, including carpet, electricity, & Internet
- 5 Conference Passes (sessions only)
- Half page, full color ad in the printed event guide (subject to deadline)
- Company name, logo and 50-word description and link in event guide and listing on the conference web site (event guide subject to deadline)
- Ability to send email to attendee opt-in list for one pre-event and one post-event communication
- Sponsor designation in outbound marketing & PR announcements
- Attendee bag insert (subject to deadline)
- Access to pre-event press and analyst list
- Use of press meeting room for one private press event (available on first-come, first-served basis)
- Opportunity to host private reception (sponsor responsible for costs)

Exhibit Only Package

- Exhibit Hall Booth: turn-key package includes carpet, electricity, and Internet access
- 1 Conference Pass (sessions only)
- Company name, logo and 50-word description and link in printed event guide and listing on the conference web site (event guide subject to deadline)
- Access to pre-registered press and analyst list

Custom packages and additional sponsorship opportunities are available, such as:

- Lanyard Sponsorship
- Hotel Key Card
- Registration Sponsorship
- Speaker Lounge Sponsorship
- Breakfast Sponsorship
- Lunch Sponsorship
- AM/PM Break Sponsorships
- Late Night Reception

Please print your company name exactly as it should appear in all marketing and promotional materials for the event:

Product to be displayed: _____

PRIMARY CONTACT INFORMATION

Name _____ Email _____

Company _____

Phone _____ Fax _____

Mailing Address (if different from below) _____

City _____ State _____ Zip Code _____

BILLING INFORMATION

Name _____ Email _____

Phone _____ Fax _____

Mailing Address _____

City _____ State _____ Zip Code _____

SPONSOR & EXHIBITOR SELECTIONS

SPONSOR PACKAGES

Conference _____

Sponsor Level _____

Price \$ _____

EXHIBIT BOOTHS

Square feet _____

@ \$ _____ per square foot

Exhibit fee \$ _____

TOTAL AMOUNT DUE:

\$ _____

Additional Marketing Opportunities

Advertisements

Pages _____ Price \$ _____

Bag Inserts

Number of pieces _____ Price \$ _____

PAYMENT INFORMATION

Full payment in U.S. funds must accompany this form in order to secure your space as a sponsor or exhibitor.

Cancellation Policy: We will refund 75% of the total sponsor or exhibitor fee paid for cancellations received in writing 120 days before the first day of the conference. We will refund 50% of the total sponsor or exhibitor fee paid for cancellations received in writing 60 days before the first day of the conference. We will refund 25% of the total sponsor or exhibitor fee paid for cancellations received in writing 30 days before the first day of the conference.

After that date, no refunds will be made. In the unlikely event of cancellation of the conference, the liability of O'Reilly Media, Inc. is limited to the amount of fees paid.

PAYMENT TYPE

Company check (Please make check payable to O'Reilly Media, Inc.)

Visa MasterCard American Express

Account number _____ Exp. date _____

Print cardholder's name _____

Cardholder's signature _____

Purchase Order P.O. Number (required if payment is not submitted with application): _____

TOTAL AMOUNT DUE: \$ _____

COMPANY LOGO AND INFORMATION

Please submit a company logo and company/product description: Sponsors, see sponsorship details for number of words; Exhibitors submit a 50-word description. O'Reilly Media, Inc. ("O'Reilly") is authorized to make use of this information for the conference program, related marketing material, and web site. Company description and logo should be submitted via email to sponsorships@oreilly.com and should comply with one of the following print specs: 1. Adobe Illustrator or Freehand eps file, (vector file) with fonts outlined (this is very important: O'Reilly is not responsible for providing fonts for printing sponsor-submitted logos.) OR 2. 300 ppi Photoshop TIFF, EPS or JPEG file of your non-animated logo. The web logo will appear on a white background.

CONTRACT SIGNATURES

I have read and agree to all the terms and conditions of the Sponsor and Exhibitor Application and Contract, including the Participation Agreement. I warrant that I am authorized to sign on behalf of the Sponsor/Exhibitor listed above and that all information I have provided is complete and accurate.

Sponsor	Title	Date
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Upon receipt of this signed contract and full payment, O'Reilly will countersign and return a copy to the contact listed on page one of the contract.

O'Reilly Media, Inc.	Date
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Please sign and return this contract with your payment to:

Attn: O'Reilly Conference Sponsorships, O'Reilly Media, Inc. 1005 Gravenstein Highway North, Sebastopol, CA 95472 Telephone: 707-827-7000 Fax: 707-829-0104

PARTICIPATION AGREEMENT

Terms and Conditions for Vendor Participation in the _____ (event) taking place _____ (date).

ASSIGNMENT OF SPACE: O'Reilly shall assign the booth, display and/or tabletop space as agreed to under this Contract for the period of the display and such assignment will be made no later than four weeks before the event. Location assignments will be on a first-come, first-served basis and will be made solely at the discretion of O'Reilly.

USE OF DISPLAY SPACE: Company is allowed to distribute literature, run demonstrations, and sell products within the boundaries of the Company's assigned space. Company's product demonstration, placement or handing out of literature, signage, all booth furnishings and lighting must be well within the confines of the assigned space at all times and may in no way interfere with adjacent space. Demonstrations using audio must use headsets to demonstrate audio capabilities. Company shall not assign to a third party its space or any portion of that space without the prior written consent of O'Reilly, which O'Reilly may grant or withhold at its sole discretion. If such permission is given, the Company shall assume full responsibility for the conduct of the assignee and all its representatives.

COMPANY EVENTS: Company shall not schedule or sponsor any event in connection with the conference, including without limitation evening events, during a time that overlaps or conflicts with any Conference event published in O'Reilly's conference schedule.

INDEMNITY AND LIMITATION OF LIABILITY: Neither O'Reilly, any co-sponsor, venue provider nor any of their respective officers, agents, employees, facilities, representatives or assigns shall be liable for, and Company hereby releases them from, any claims for damage, loss, harm, or injury to the person, property or business of the Company and/or any of its visitors, officers, agents, employees, or other representatives, resulting from theft, fire, earthquake, water, unavailability of the facility, accident or any other reason in connection with the display at the conference. The Company shall indemnify, defend, and protect O'Reilly and hold O'Reilly, any co-sponsor and venue provider harmless from any and all claims, demands, suits, liability, damages, losses, costs, attorney's fees, and expenses which might result or arise from Company's participation in the conference or any actions of its officers, agents, employees, or other representatives. Under no circumstance will O'Reilly, any co-sponsor, or the venue provider be liable for lost profits or other incidental or consequential damages for any of their acts or omissions whatsoever whether or not appraised of the possibility or likelihood of such damages or lost profits. In no event shall O'Reilly's liability, under any circumstance, exceed the amount actually paid to it by the Company. O'Reilly makes no representations or warranties regarding the number of persons who will attend the conference.

OBSERVANCE OF LAWS: Company shall abide by and observe all laws, rules and regulations, and ordinances.

CANCELLATION OR TERMINATION BY O'REILLY: If for any reason beyond its reasonable control including fire, strike, earthquake, damage, construction or renovation to the display site, government regulation, public catastrophe, act of God, or any similar reason, O'Reilly shall determine that the conference or any part may not be held, O'Reilly may cancel the conference or any part thereof. In that event, O'Reilly shall determine and refund to the Company its proportionate share of the balance of the fees received which remains after deducting all expenses incurred by O'Reilly.

CANCELLATION BY COMPANY: All payments made to O'Reilly under this application shall be deemed fully earned and non-refundable in consideration for expenses incurred by O'Reilly and O'Reilly's lost or deferred opportunity to provide space and/or sponsorship opportunities to others.

COMPANY CONDUCT: Company and all of its representatives shall conduct themselves at all times in accordance with highest standards of decorum and good taste. O'Reilly reserves the right to eject from the conference any Company or Company representative violating those standards.

AGREEMENT TO TERMS, CONDITIONS AND RULES: Company agrees to observe and abide by the foregoing terms and conditions and by such additional terms, conditions, and rules made by O'Reilly from time to time for the efficient and safe operation of the conference. This application represents the final, complete and exclusive agreement between the Company and O'Reilly concerning the subject matter of this application. O'Reilly does not make any warranties or other agreements except as set forth above. Any amendment to this contract must be in writing signed by O'Reilly. The rights of O'Reilly under this agreement shall not be deemed waived except as specifically stated in writing and signed by an officer of O'Reilly. If any term of this agreement shall be declared invalid or unenforceable, the remainder of the agreement shall continue in full force and effect. This agreement shall be binding upon the heirs, successors, and assigns of the Company subject to the terms of this agreement regarding assignment.